



2025 ECONOMIC IMPACT

of Health Care on the
Nashville Regional Economy

The Nashville Health Care Council strengthens and elevates Nashville as *The Healthcare City*, a place where ideas spark, partnerships form, and the future of healthcare is shaped. Nashville is home to an unrivaled ecosystem of more than

900+ healthcare service providers and **17 publicly traded healthcare company headquarters** that drive transformation across the country and around the globe.

For three decades the Council has remained committed to ensuring Nashville continues to be the most attractive destination for healthcare talent, companies, and investment, and

the place where leaders come to get business done. In 2024, our healthcare ecosystem generated **\$72.1 billion in total economic output** and supported **372,160 jobs** across the region. The industry contributed **\$30.7 billion in earnings** and **\$2.2 billion in taxes**, demonstrating healthcare's role as a cornerstone of Nashville's economic prosperity and resilience.

Transformative Economic Impact Behind *The Healthcare City's* Influence

Industry Overview, 2024



- 8,358 business locations
- 5.6% growth, YoY



- \$22.6/b in value-added to GDP
- 6.1% growth, YoY



- 152,870 jobs
- 1.0% growth, YoY



- \$106,350 average earnings*
- 4.1% growth, YoY

Economic Impacts, 2024



- \$72.1B in output
- 4.7% growth, YoY



- \$30.7B in earnings
- 4.9% growth, YoY



- 372,160 jobs
- 2.0% growth, YoY



- \$2.2B in taxes
- 5.6% growth, YoY

Nashville Health Care Council

30-Years of Impact

Founded in 1995, the Nashville Health Care Council has grown into the premier membership association for healthcare executives, bringing together more than 350 corporate members and a board of executive leaders who represent the full cross section of the industry.

Through innovative programs, strategic initiatives, and curated opportunities for collaboration, the Council provides members unmatched access to policymakers, innovators, and investors. Together, we exchange ideas, forge solutions, and amplify Nashville's influence as the nation's health care capital. **The Nashville Health Care Council is more than a networking community, it's your year-round strategy partner and connection hub,** invest in what matters most: strategic programming, critical conversations, and cross-sector collaboration that drives the Nashville healthcare industry forward.

What We Do

The Nashville Health Care Council strengthens the nation's healthcare ecosystem through three core areas of impact:

- **Talent Development**

Building a strong pipeline by cultivating leadership at every level. We support professionals across their careers to ensure sustained, diverse leadership for the future of healthcare.

- **Growing and Attracting Business**

Positioning Nashville as the premier healthcare market. With exclusive access to policymakers, innovators, and thought leaders, the Council draws top talent, companies, and investment, fueling innovation and growth.

- **Amplifying Nashville's Healthcare Story + Member Impact**

Championing Nashville's role as *the* Healthcare City. We elevate our members' work and create the collaborations, programs, and connections that shape the industry's future.

The Reach and Strength of Our Network:

350+ corporate council members

50 states with Nashville healthcare company operations and facilities

17 publicly traded healthcare companies headquartered in Nashville

48% of Nashville Health Care Council members are healthcare companies

To learn more about becoming a Council member organization, visit our website or reach out to our director of member services, Danielle Wood, info@healthcarecouncil.com

Source: EY analysis of Lightcast data. Nashville-Davidson—Murfreesboro—Franklin Metropolitan Statistical Area (MSA). Year-over-year (YoY). Economic impacts include direct, indirect, and induced effects.

*Average earnings per job is total annual earnings of a regional industry (wages, salaries, profits, benefits, and other compensation) divided by the number of jobs in the industry.



healthcarecouncil.com